

Standard Captive Turnkey Service Price Guide

For Referral Associate Use (update v8.14.2014)

Turnkey Captive Design, Formation & Management Services

(Don't let clients pay more for less - guaranteed highest quality)

All-Inclusive Pure US Domiciled Captive Pricing Program⁽¹⁾:

- **1st Calendar Year** - Design, Formation & Management ⁽²⁾⁽³⁾
 - \$25,000 - up to \$500,000 premium programs and 25 lines of coverage
 - \$30,000 - up to \$1,200,000 premium program and up to 30 lines of coverage
 - \$35,000 - up to \$2,000,000 premium program and up to 35 lines of coverage
 - *Additional fee may apply for post October engagements with year-end completion objectives*
- **Subsequent Years** - additional \$5000 or more depending on domicile selection
- Fees may be lower if formed offshore, or a hybrid series or cell captive structure utilized

Sample Case - actual costs may be lower depending on structure and domicile:

Total Premiums Assumed - \$500,000 (up to 25 lines)	Formation Year ⁽¹⁾	Subsequent Calendar Year	3rd Calendar Year
Turnkey Fees & Costs	\$25,000	\$30,000	\$30,000
Risk Pooling 2% if req'd	\$10,000	\$10,000	\$10,000
Total with Risk Pool	\$35,000	\$40,000	\$40,000
Notes: (1) Lower fees can apply if domiciled offshore or a hybrid series or cell captive structure; (2) Pooling fees, if applicable, additional - some limitations may apply; (3) Includes business development Referral Associate compensation allowance			

All Engagements Subject to Written Agreement; Contact us for a preliminary program design with cost proposal and to learn about our offshore and hybrid captive solutions.

For More Information Contact:

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